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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NOS. 10725-
00723-1, AS AMENDED BY 10725-
00723-2, 10725-00751, 10725-01683-1,
AS AMENDED BY 10725-01683-2, AS
AMENDED BY 10725-01683-3 AND
10725-01684 FILED BY JAMES E.
MCKNIGHT AS IMPROPERLY
ASSERTING SECURED STATUS**

PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating Trust's Objection to Claim Nos. 10725-00723-1, as amended by 10725-00723-2, 10725-00751, 10725-01683-1, as amended by 10725-01683-2, as amended by 10725-01683-3 and 10725-01684 Filed by James E. McKnight as Improperly Asserting Secured Status

LEWIS
AND
ROCA
LLP
LAWYERS

[DE 5111] was entered on the 29th day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED October 30, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on October 30, 2007 to the following interested party:

James E. McKnight
233 Branch Ave
Freeport, NY 11520

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca